

Letter of Intent for a Future (Estate) Gift to FPCOG

As evidence of my/our desire to provide a legacy of support to First Parish Church of Groton, I/we hereby inform the Church that I/we have made a provision for a gift to the Church in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s) _____

Address _____

Phone (_____) _____ Email _____

It is my/our intent to leave a legacy to the Church through my/our:

- Will Retirement Plan Assets Life Insurance Policy
 Living Trust Charitable Remainder Trust Other: _____

I/we wish to inform the Church, for long-term planning purposes only, that as of this date, the value of my/our gift is approximately \$ _____ *(If your gift is a percentage of your estate, please indicate the approximate value of that percentage.)* I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. *(The Church requests notification any time you make changes or adjustments to your gift.)*

Please direct this gift as follows:

- Operating Budget Ministerial Fund Endowment Fund
 Building Reserve Fund Wherever it's needed most, at the discretion of the Trustees

Please enroll me/us in the First Parish Church of Groton Legacy Gift Society under the following conditions:

- Feel free to publish my/our name(s) on the Legacy roster as a motivation to others. I/we wish my/our name(s) to appear as:

- This gift is anonymous. Do not publish my/our name(s) on any donor roster.

My estate executor's name and contact information: _____

Signature(s): _____

Date: _____

Endowment Fund
First Parish Church of Groton
P.O. Box 457; 1 Powderhouse Rd
Groton, MA 01450
office@uugroton.org

Planning for
the Future